

Commodity Overview

25-06-2025



Bullion Overview

GOLD11+SILVER11 • 1D • MCX O205,309 H205,309 L200,102 C201,940 -4,207 (-2.04%)
Vol (20) 32.82 K



Technical levels:

GOLD : Technically, gold prices have fallen below 9-DMA and hovering near the support of 96000, a level near 50-DMA. MACD has given a bearish crossover while RSI has slipped below 50 level indicating down trend in today's session. Gold has resistance at 99000 and further support at 94800.

SILVER : Technically, a bearish crossover in MACD along with rising selling momentum may keep the silver prices down in today's session. Silver has support at 101000 and resistance at 107000.

Gold & Silver overview:

Gold prices slipped over 2% in Asian trade on Tuesday, as easing geopolitical tensions following U.S. President Donald Trump's announcement of an Israel-Iran ceasefire prompted investors to shift away from safe-haven assets.

Despite some support from a weaker dollar, investors were cautious ahead of the Federal Reserve Chair Jerome Powell's two-day testimony before Congress starting on Tuesday. Broader metal prices declined as investors shifted toward riskier assets on growing hopes of geopolitical stability. Industrial metals were supportive in early session as a weaker greenback provided support which made less selling pressure on silver yesterday.

Energy Overview

CRUDEOIL11-NATURALGAS11 · 1D · MCX O6,124 H6,124 L5,817 C5,889 -476 (-7.48%)

Vol (20) 90.97K



Technical levels:

CRUDE OIL: Crude oil prices fell more than 8% yesterday due to an ease in geopolitical tensions. Crude oil is unable to sustain above 200-DMA and momentum indicators have turned bearish which indicating sell at resistance levels. Crude oil has resistance at 5900 and support at 5300.

NATURAL GAS: Technically, natural gas prices are oscillating between 350 to 300. While, any rise in prices could lead to selling pressure in the prices as momentum indicator also favors bearish trend. Natural gas has support at 300 and resistance at 335.

Crude oil & Natural gas overview:

Oil prices extended losses on Tuesday to hit a two-week low on what the market viewed as lower risk of supply disruptions in the Middle East, though U.S. President Donald Trump accused both Israel and Iran of violating a ceasefire he helped to broker. Trump accused both countries of violating the ceasefire hours after he announced it, expressing particular frustration with Israel.

Natural gas prices extended losses yesterday, weighed down by expectations of a near-term cooldown in U.S. temperatures and rising domestic production. The intense heat wave currently affecting the eastern U.S. is forecast to subside in the coming days, easing short-term cooling demand and prompting a correction in prices.

Base Metal Overview



Base metals overview:

Trump announced a ceasefire between Iran and Israel. After a call between the US and Israeli leaders, Israel halted further military strikes against Iran. The Iranian president stated that Iran was ready to engage in dialogue at the negotiating table. The weakening US dollar index supported copper prices. Meanwhile, Powell stated that the current policy is in a favorable position, and it is appropriate to wait and see before considering interest rate adjustments. The vast majority of officials believe that an interest rate cut later this year is appropriate. The US Fed's concerns about future inflation weighed on copper prices in the late session. On the fundamental side, suppliers cleared their inventories at low prices, causing premiums to fall. Overall trading sentiment rebounded somewhat. Given the ongoing need for inventory clearance and capital repatriation, premiums are expected to continue falling today. Overall, although the US dollar index remains weak, the US Fed's statements about inflation concerns

Technical levels:

COPPER: Copper yesterday again tried to break the 885 resistance level but failed to sustain above it and support at 860

ZINC: Zinc after a strong bullish start in the first half erode gain in the second half 250 will a important support and resistance 260

ALUMINUM: Aluminum after a strong bullish move witness some profit booking and the resistance of 250 level and support at 243



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